



AGC LIFE INSURANCE COMPANY CORPORATE GUARANTEE

CLAIMANT: _____

QUALIFIED ASSIGNMENT NO.: _____ DATE OF QUALIFIED ASSIGNMENT: _____

AGC Life Insurance Company ("AGC Life"), a Missouri-domiciled life insurance company and an intermediate holding corporation and owner of certain of American General Corporation's major life insurance companies, as authorized by a resolution of AGC Life's Board of Directors, meeting on April 11, 2001, hereby states and represents as follows:

STRUCTURED SETTLEMENTS
American General Annuity Service Corporation ("AGASC"), a Texas corporation, is empowered to act as assignee with respect to qualified assignments of structured settlements, as provided in Section 130(c) of the Internal Revenue Code of 1986, as amended.
AGASC has entered into the above-referenced Qualified Assignment for the Claimant.

AGC Life represents that should AGASC fail to make any payments assumed in said Qualified Assignment as they become due, then AGC Life guarantees to make such payment or payments to Claimant promptly upon receipt of Claimant's written notice forwarded to the address indicated below. Said guarantee shall remain in force and effect so long as AGASC is obligated to perform under the terms of the Qualified Assignment.

AGC Life represents and warrants that it has all necessary authority to execute this guarantee and that this guarantee constitutes a legal, valid and binding obligation of AGC Life Insurance Company.

This statement is issued and dated this _____ day of _____, 20__.

AGC LIFE INSURANCE COMPANY

Attn: General Counsel
2929 Allen Parkway
Houston, Texas 77019

By: _____
Rodney O. Martin, Jr.
Chairman and Chief Executive Officer

By: _____
Elizabeth M. Tuck
Secretary